

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Patna Highway Projects Limited
2.	Date of incorporation of corporate debtor	22 <sup>nd</sup> December 2009
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies-New Delhi
4.	Corporate identity number / limited liability identification number of corporate debtors	U74999DL2009PLC197265
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Second Floor, Plot No.360, Block-B, Sector 19, Dwarka, New Delhi South West Delhi DL 110075 IN Principal Office: Gammon Infrastructure Projects Limited 5thFloor, Orbit Plaza, Plot No. 952/954, New Prabhadevi Road, Prabhadevi, Mumbai - 400025
6.	Insolvency commencement date of the corporate debtor	3 <sup>rd</sup> January 2020 (Order of NCLT dated 3 <sup>rd</sup> January 2020 in C.P. No. IB-1504(PB)/2019 received on 7 <sup>th</sup> January 2020)
7.	Date of invitation of expression of interest	16 <sup>th</sup> September 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Visit: <a href="http://patnahighwayprojects.com">http://patnahighwayprojects.com</a> OR Details can be sought by communicating to: <a href="mailto:irpphpl@bdo.in">irpphpl@bdo.in</a> or <a href="mailto:sutanusinha@bdo.in">sutanusinha@bdo.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Visit: <a href="http://patnahighwayprojects.com">http://patnahighwayprojects.com</a> OR Details can be sought by communicating to: <a href="mailto:irpphpl@bdo.in">irpphpl@bdo.in</a> / <a href="mailto:sutanusinha@bdo.in">sutanusinha@bdo.in</a> OR visit IBBI website - <a href="https://www.ibbi.gov.in/legal-framework">https://www.ibbi.gov.in/legal-framework</a>
11.	Last date for receipt of expression of interest	01 <sup>st</sup> October 2020
12.	Date of issue of provisional list of prospective resolution applicants	11 <sup>th</sup> October 2020
13.	Last date for submission of objections to provisional list	16 <sup>th</sup> October 2020
14.	Date of issue of final list of prospective resolution applicants	26 <sup>th</sup> October 2020
15.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	16 <sup>th</sup> October 2020
16.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further	The Resolution Professional will share Request for Resolution Plan, Evaluation

	information	Matrix, Information Memorandum and further information in Electronic Form after verification of EOI documents
17.	Last date for submission of resolution plans	15 <sup>th</sup> November 2020
18.	Manner of submitting resolution plans to resolution professional	The manner will be detailed out in Request for Resolution Plan (RFRP).
19.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	15 <sup>th</sup> December 2020 or as soon as approved by CoC.
20.	Name and registration number of the resolution professional	Name: Mr. Sutanu Sinha IP registration no.: IBBI/IPA-003 /IP-N00020/2017-18/10167
21.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Sutanu Sinha <b>IBBI Registered Office Address and E-mail:</b> BDO Restructuring Advisory LLP Duckback House, 4 <sup>th</sup> Floor, 41, Shakespeare Sarani, Kolkata-700017 <a href="mailto:sutanusinha@bdo.in">sutanusinha@bdo.in</a>
22.	Address and email to be used for correspondence with the resolution professional	BDO India LLP, Plot No. A-1, 2nd Floor, Tower B, Windsor IT Park, Sector- 125, Noida- 201301 India Email ID - <a href="mailto:irpphpl@bdo.in">irpphpl@bdo.in</a>
23.	Further Details are available at or with	Further information can be sought from Resolution Professional at following E-mail ID: <a href="mailto:irpphpl@bdo.in/sutanusinha@bdo.in">irpphpl@bdo.in/sutanusinha@bdo.in</a>
24.	Date of publication of Form G	16 <sup>th</sup> September 2020

Date: 16<sup>th</sup> September 2020

Place: New Delhi

Sd/-

SUTANU SINHA  
RESOLUTION PROFESSIONAL OF PATNA HIGHWAY PROJECTS LIMITED  
IP registration no. IBBI/IPA-003 /IP-N00020/2017-18/10167

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